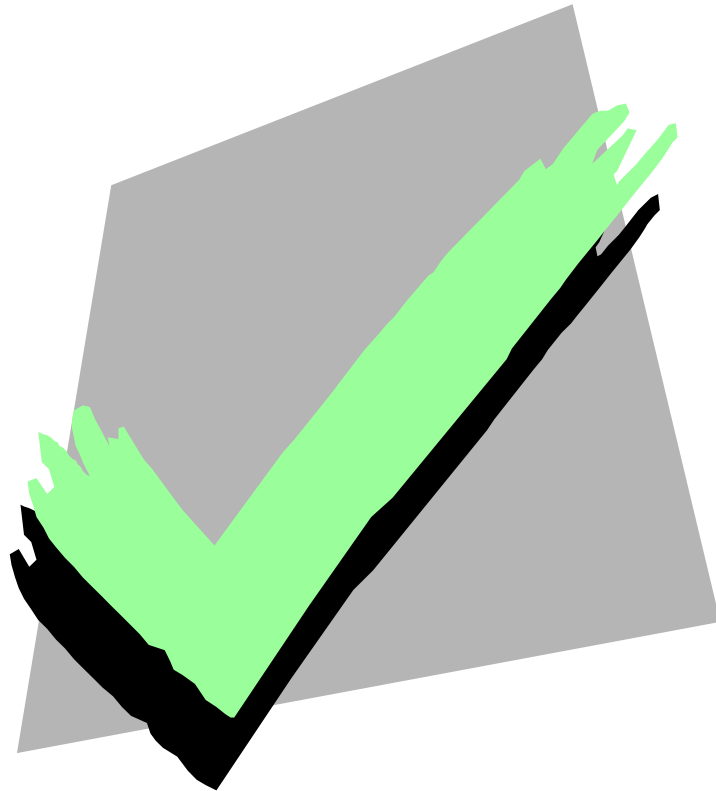


# EXPENDITURE AND FOOD SURVEY

## PROMPT CARDS

2007



(0V0)

## PERIOD CODES

<b>One week.....</b>	<b>1</b>
<b>Two weeks .....</b>	<b>2</b>
<b>Three weeks .....</b>	<b>3</b>
<b>Four weeks .....</b>	<b>4</b>
<b>Calendar month.....</b>	<b>5</b>
<b>Two calendar months.....</b>	<b>7</b>
<b>Eight times a year .....</b>	<b>8</b>
<b>Nine times a year.....</b>	<b>9</b>
<b>Ten times a year.....</b>	<b>10</b>
<b>Three months/13 weeks .....</b>	<b>13</b>
<b>Six months/26 weeks .....</b>	<b>26</b>
<b>One year/12 months/52 weeks....</b>	<b>52</b>
<b>Less than one week.....</b>	<b>90</b>
<b>One off/lump sum .....</b>	<b>95</b>
<b>None of these.....</b>	<b>97</b>

**NATIONAL IDENTITY**

- **English**
- **Scottish**
- **Welsh**
- **Irish**
- **British**
- **Other**

# **A SCOTLAND**

## **NATIONAL IDENTITY**

- **Scottish**
- **English**
- **Welsh**
- **Irish**
- **British**
- **Other**

## **NATIONAL IDENTITY**

- **Welsh**
- **English**
- **Scottish**
- **Irish**
- **British**
- **Other**

## **ETHNICITY**

### **White**

- **White British**
- **Any other White background**

### **Mixed**

- **White and Black Caribbean**
- **White and Black African**
- **White and Asian**
- **Any other Mixed background**

### **Asian or Asian British**

- **Indian**
- **Pakistani**
- **Bangladeshi**
- **Any other Asian background**

### **Black or Black British**

- **Black Caribbean**
- **Black African**
- **Any other Black background**

### **Chinese or other ethnic group**

- **Chinese**
- **Any other ethnic group**

## **TENURE**

- **Own it outright**
- **Buying it with the help of a mortgage or loan**
- **Pay part rent and part mortgage (shared ownership)**
- **Rent it**
- **Live here rent-free**

### **Including**

- (rent free in relative's)
- (friend's property)

### **Excluding**

- (squatting)

- **Squatting**

- **Heating**
- **Lighting**
- **Hot water**
- **Fuel for cooking**
- **Food, including prepared meals**
- **TV/Video rental**
- **TV licence fees**
- **Personal laundry**
- **Medical expenses**
- **Nursing and personal care**
- **Transport**
- **Contents insurance**
- **Council tax**
- **Other services**



## **CHARGES IN CONNECTION WITH THIS ACCOMMODATION**

- **Ground Rent**
- **Feu duty (Scotland)**
- **Chief Rent**
- **Service charge**
- **Compulsory or regular maintenance charges**
- **Site rent (caravans)**
- **Factoring (Scotland)**
- **Any other regular payments**

## **COUNCIL TAX**

- **100% council tax benefit**
- **Formal exemption from Council Tax**
- **Bill paid by someone outside the household**
- **Deliberate non-payment (in dispute, etc)**
- **Only recently moved into the accommodation**

## **COUNCIL TAX**

### ***25% OR 50% STATUS DISCOUNT BECAUSE THIS HOUSEHOLD INCLUDES***

- **Only one adult**
- **A severely mentally impaired person**
- **A person aged 18 or over who is still at school**
- **A student**
- **Student nurses**
- **Apprentices**
- **YT trainees**
- **Care workers**

**PREMIUMS PAID IN THE LAST 12 MONTHS**

- **Personal accident**
- **Private medical  
(eg BUPA,HCS,PPA,PPP WPA)**
- **Permanent health insurance (PHI)**
- **Dental insurance**
- **Critical illness cover**
- **Friendly societies sickness insurance  
(eg Hospital Savings Association)**
- **Nursing home/long-term care**
- **To provide an income while in hospital**
- **Any other sickness insurance**
- **Unemployment/Redundancy (not  
mortgage)**
- **Credit card protection insurance**
- **Animal insurance**
- **Any other policy**

## **TELEVISION**

- **A normal aerial on TV set, attic or roof**
- **Satellite dish**
- **A connection made by cable TV company**
- **A telephone line connection**
- **Only via a personal computer**

## **CABLE REMOTE CONTROL**

- **Take part in game shows**
- **Vote on questions or issues**
- **Buy products from shopping channels**
- **Order catalogues**
- **Send e-mails via your TV**

## **METHOD OF PAYMENT**

### **ELECTRICITY**

- **Slot meter**
- **Account**
- **Budgeting Scheme**
- **Electricity card, disc, token or electronic key**
- **DWP pay the whole bill**
- **DWP pay part of the bill**
- **Some other method**
- **Paid direct by someone outside the household (except DWP)**
- **Paid by C.O.C.D. (N. Ireland only)**
- **No electricity supply**

## **METHOD OF PAYMENT**

### **GAS**

- **Slot meter**
- **Account**
- **Budgeting Scheme**
- **Gas card or disc**
- **DWP pay the whole bill**
- **DWP pay part of the bill**
- **Some other method**
- **Paid direct by someone outside the household (except DWP)**



## **TV, SATELLITE, CABLE AND VIDEO PAYMENTS**

- **Hire of a TV/ video/satellite TV rental**
- **Subscription to satellite channels only**
- **Cable TV including telephone**
- **Cable TV not including telephone**

**LIST PRICE OF CAR**

- **Up to £10,000 ..... 1**
- **£10,001 to £13,000..... 2**
- **£13,001 to £16,000..... 3**
- **£16,001 to £19,000..... 4**
- **£19,001 to £22,000..... 5**
- **£22,001 to £25,000..... 6**
- **£25,001 to £30,000..... 7**
- **£30,001 to £40,000..... 8**
- **£40,001 and over ..... 9**

## **REGULAR LOAN PAYMENTS AT PRESENT TO**

- **Finance house**
- **Credit union**
- **Second mortgage, mortgage on a second dwelling, mortgage not for purchase**
- **Bank for a personal loan (that is a loan given originally for specific goods or services)**
- **Building society for a personal loan**
- **Your employer as repayment of a loan**
- **DWP Social Fund**
- **Repayment of a student loan**

## **CLUB CREDIT ARRANGEMENTS AT PRESENT**

- **Budget or option accounts**
- **A club run by a shop**
- **A Mail Order club as an agent or through a friend or relative**
- **Other Mail Order organisation**
- **Loan from a check trader**
- **Loan from any other person or organisation (including friendly society)**

**HOME IMPROVEMENTS PAID FOR IN  
LAST 12 MONTHS EXCLUDING  
MATERIALS YOU BOUGHT YOURSELF**

- **Building extension**
- **Garden patio**
- **Kitchen or bathroom unit**
- **Double glazing**
- **Wall insulation**
- **Room conversion**
- **Garage**
- **Car port**
- **Concrete base for vehicle**
- **Driveway**
- **Garden shed**
- **Garden Fence**
- **Any other extensions or improvements**

**HOME DECORATIONS, REPAIRS AND MAINTENANCE PAID FOR IN THE LAST 12 MONTHS EXCLUDING MATERIALS YOU BOUGHT YOURSELF**

- **Interior painting and decorating**
- **Exterior painting**
- **Repairs or replacements of:**
  - **Guttering**
  - **Roof**
  - **Door**
  - **Windows (excluding double glazing)**
  - **Walls (e.g. brickwork, stucco)**
  - **Plumbing**
  - **Electricity system (including rewiring)**
  - **Plaster**
  - **Woodwork**
- **Any other repairs, replacements or decorations**

## **PROPERTY TRANSACTION FEES PAID IN LAST 12 MONTHS**

- **Conveyancing fees**
- **Estate Agents' fees**
- **Surveyors' fees**
- **Combined fees**

### **Exclude**

- **Stamp duty**
- **Land registry fees**
- **Local authority search fees**

## **TYPE OF PROPERTY TRANSACTION**

- **Successfully completed purchase and sale**
- **Successfully completed sale only**
- **Successfully completed purchase only**
- **Any other purpose such as re-mortgage, second mortgage, or an unsuccessful attempt to purchase or sell**



**FURNITURE PAID FOR IN LAST 3 MONTHS**

- **Tables**
- **Chairs**
- **Armchairs**
- **Cupboards**
- **Wall units**
- **Beds and mattresses**
- **Settees**
- **Bunk beds**
- **Dressing tables**
- **Any other furniture**

**CARPETING AND FLOOR COVERINGS  
PAID FOR IN LAST 3 MONTHS**

- **Carpets**
- **Carpeting**
- **Carpet tiles**
- **Rugs**
- **Mats**
- **Any other carpet items**

**COURSES, CLASSES, PRIVATE  
TUITION PAID FOR IN LAST 3  
MONTHS**

- **Cookery, handicraft, needlework classes**
- **Dancing or music classes**
- **Do-it-yourself (DIY) classes**
- **Riding, swimming or other sports lessons**
- **Weekend or evening courses**
- **Any other leisure classes or private tuition**

## **ITEMS PAID FOR BY STANDING ORDER OR DIRECT DEBIT**

- **Subscriptions and regular payments to**
  - **Motoring organisations (AA, RAC, etc.)**
  - **National Trust and National trust for Scotland**
  - **Magazines (Reader's digest, Which etc.)**
  - **Charities and religious organisations**
  - **Social, sports and leisure clubs**
- **Investments in savings, pensions, etc.**
- **Any other regular payments by standing order or direct debit or credit card**

## **ITEMS REFUNDED BY EMPLOYER**

- **Rent**
- **Council Tax**
- **Rates (N Ireland)**
- **Water/sewerage rates (England and Wales)**
- **Mortgage payment**
- **Insurance on structure**
- **Gas**
- **Electricity**
- **Telephone**
- **Road tax**
- **Vehicle insurance**
- **Mileage allowance/fixed motoring allowance**

**ITEMS FOR WHICH SOMEONE  
OUTSIDE HOUSEHOLD GAVE YOU THE  
MONEY OR PAID DIRECT**

- **Housing expenditure**
- **Utilities (e.g. gas, electricity)**
- **Vehicle expenditure**
- **Other travelling costs**
- **TV rental/licence**
- **Telephone**
- **Video/cable rental**
- **School fees**
- **Any other item of household expenditure**

## **HOUSING EXPENDITURE**

- **Rent**
- **Council tax**
- **Water and sewerage**
- **Structural contents insurance**

**UTILITIES**

- **Gas**
- **Electricity**
- **Oil**
- **Any other item**



## **VEHICLE EXPENDITURE**

- **Vehicle purchase/lease**
- **Vehicle servicing/maintenance**
- **Vehicle repair**
- **Petrol/diesel**
- **Parking charges**

- **Work based learning for adults/Training for Work (GB)**
- **Work based learning for young people/Youth Training (YT)(GB)**
- **Project Work (GB)**
- **Work Trial (GB)**
- **New Deal for 18-24s**
- **Job Skills (NI)**
- **Bridge to employment (NI)**
- **Enterprise Ulster (NI)**
- **Work track (NI)**
- **Graduate Training Programme (NI)**
- **Other government scheme**

## **New Deal Options**

- **The Gateway**
- **Employment option**
- **Full-time education or training**
- **Voluntary sector**
- **Environmental task force**

## **EMPLOYMENT SITUATION IN THIS JOB**

- **Employee**

**OR**

- **Running a business or professional practice**
- **Partner in a business or professional practice**
- **Working for myself**
- **A Sub-Contractor (includes SC60)**
- **Doing freelance work**
- **Self-employed in some other way**

## **EMPLOYER CONTRIBUTIONS**

- **Statutory Sick Pay**
- **Statutory Maternity Pay**
- **Statutory Paternity Pay**
- **Statutory Adoption Pay**

## **REFUNDS OF EXPENDITURE IN LAST TAKE HOME PAY**

- **Rent**
- **Rates (N Ireland only)**
- **Water/sewerage rates (England & Wales)**
- **Mortgage payment**
- **Insurance on structure**
- **Gas**
- **Electricity**
- **Telephone**
- **Road Tax**
- **Vehicle insurance**
- **Mileage allowance/fixed motoring allowance**
- **Travel/subsistence**
- **Any other refund for business expenditure from your current or last employer**

## **MONEY FROM THE WORK ACCOUNT**

- **Used for payments to yourself and any other personal spending**
- **Used to pay domestic bills (including standing orders)**
- **Transferred to a private account**
- **Used for any other NON-business use**

## **ITEMS CLAIMED AS A BUSINESS EXPENSE FOR TAX PURPOSES**

- **Vehicle expenses**
- **Rent**
- **Mortgage payments**
- **Council Tax (GB only)/Rates (N Ireland only)**
- **Water/sewerage rates (England & Wales)**
- **Insurance on structure**
- **Gas**
- **Electricity**
- **Telephone**
- **Any other items**



## **BENEFITS RECEIVED AT PRESENT**

- **Child Benefit**
- **Guardian's Allowance**
- **Carer's Allowance**
- **Retirement pension (National Insurance)/Old person's pension**
- **Widow's pension, Bereavement Allowance or Widowed Parent's (formerly Widowed Mother's) Allowance**
- **War Disablement Pension or War Widow's/Widower's Pension**
- **Severe Disablement Allowance**

## **BENEFITS RECEIVED AT PRESENT**

- **CARE COMPONENT of Disability Living allowance**
- **MOBILITY COMPONENT of Disability Living allowance**
- **Attendance allowance**

## **BENEFITS RECEIVED AT PRESENT**

- **Jobseeker's Allowance (JSA)**
- **Pension Credit**
- **Income Support**
- **Incapacity Benefit**
- **Maternity Allowance**
- **Industrial Injury Disablement Benefit**

**BENEFITS RECEIVED IN THE LAST 6 MONTHS**

- **Working Tax Credit (excluding any childcare tax credit)**
- **Child Tax Credit (including any childcare tax credit)**

## **BENEFITS INCLUDED IN WAGE**

- **Statutory Sick Pay**
- **Statutory Maternity Pay**
- **Statutory Paternity Pay**
- **Statutory Adoption Pay**
- **Income Tax Refund**
- **Mileage Allowance or fixed allowance for motoring**
- **Motoring Expenses Refund**

**BENEFITS RECEIVED IN LAST 12 MONTHS**

- **Grant from Social Fund for Funeral Expenses**
- **Grant from Social Fund for Maternity expenses/Sure Start Maternity Grant**
- **Social fund loan/Community Care Grant**

**BENEFITS RECEIVED IN LAST 6 MONTHS**

- **A Back to Work Bonus**
- **‘Extended payment’ of Housing Benefit/rent rebate or Council Tax Benefits (4 week payment only)**
- **Widow's payment or Bereavement Payment – lump sum**
- **Child Maintenance Bonus**
- **Lone Parent’s Benefit Run On**
- **Any National Insurance or State Benefit not mentioned earlier**

## **BENEFITS RECEIVED IN THE LAST 12 MONTHS**

- **Trade Union sick pay or strike pay**
- **Friendly Society sickness benefit**
- **Benefits under private medical scheme**
- **Benefits under personal accident insurance**
- **Permanent health insurance**
- **Benefits under hospital savings scheme**
- **Benefits under any other sickness insurance**
- **Payments from unemployment/ redundancy insurance**



## **PENSIONS OR TRUST PAYMENTS RECEIVED AT PRESENT**

- **An employee pension from a previous employer**
- **A pension from employer of a deceased spouse or relative**
- **A private personal pension**
- **An annuity, home income plan, equity release plan**
- **A pension as a member of a Trade Union or friendly society**
- **A payment from a trust or covenant**

## **INCOME IN LAST 12 MONTHS**

- **Royalties eg from land, books or performances**
- **Income as a sleeping partner in a business**
- **Occupational pension from an overseas government or company paid in foreign currency**

## **REGULAR ALLOWANCES IN LAST 12 MONTHS**

- **REGULAR allowance from a member of your household who is TEMPORARILY absent**
- **Maintenance or separation allowance**
- **Any other REGULAR allowance from an INDIVIDUAL who is NOT a member of this household**
- **Allowance for foster child**
- **Allowance for adopted child**
- **Other regular allowance from an organisation**

**INVESTMENT AT PRESENT OR IN  
LAST 12 MONTHS**

- **Government gilt-edged stock/war loan**
- **Unit and Investment Trusts**
- **Personal Equity Plans (PEPs)**
- **Other stocks, shares and bonds**

**Including**

- **National Savings investments**

## **CHILDREN'S INCOME IN LAST 12 MONTHS**

- **A spare time job**
- **Interest on a child's bank account, building society account or any other savings account**
- **Income from National Savings investments including a Post Office account**
- **Interest or dividends from gilts, stocks or shares**
- **Income from a trust fund**
- **Any other source of income**

### **Excluding**

- **inheritances and windfall gains**

**SHORT INCOME****EARNINGS**

- E1 Wage or Salary (including overtime, tips, bonuses, commission)**
- E2 Employment Training or Youth Training Scheme**
- E3 Self-employed Income**
- E4 Occasional Jobs**

## **SHORT INCOME**

### **BENEFITS**

#### **Child and Maternity Benefits**

- J5 Child benefit
- J6 Guardian's Allowance
- J7 Statutory maternity pay (from your employer or former employer)
- J8 Maternity allowance

#### **Retirement Pensions and Widow's Benefits**

- J9 State Retirement Pension or Old Age Pension (including over 80 Pension)
- J10 War Widow's Pension
- J11 Widow's pension, Widowed Mother's Allowance or other State Widow's Benefit

#### **Job Seeker's Allowance, Income Support,**

- J12 Job Seeker's Allowance
- J13 Income Support

#### **Disability and Incapacity Benefits**

- J16 Statutory sick pay (from employer)
- J17 Industrial Injury Disablement Benefit
- J18 Severe Disablement Allowance
- J19 Attendance Allowance
- J20 Disability Living Allowance (which has care and mobility components)
- J21 Disability Working Allowance
- J22 Invalid Care Allowance
- J23 Incapacity Benefit
- J24 War Disablement Pension
- J25 Disabled Person's Tax Credit

# **SHORT INCOME**

## **PENSIONS AND INCOME FROM OTHER REGULAR PAYMENTS**

- K26 Occupational Pension from Previous Employer or Spouse's Previous Employer
- K27 Private Pension or Annuity
- K28 Student grant (from Local Education Authority) or Student Loan
- K29 Rent from Property or Sub-Letting
- K30 Maintenance or Separation Allowance
- K31 Regular Payments from Relatives or Friends outside the household
- K32 Regular Redundancy Payments from Previous Employer

## **INCOME FROM SAVINGS AND INVESTMENTS**

- K33 Interest or Dividends from:
  - Bank or Building Society Deposits,
  - National Savings Certificates,
  - Bonds, Stocks and Shares

## **ANY OTHER PAYMENTS**

- K34 Trade Union Sick Pay or Strike Pay
- K35 Friendly Society
- K36 Private Sickness Scheme
- K37 Accident Insurance
- K38 Hospital Savings Scheme
- K39 Anything else including combinations of the above that cannot be split



## **INCOME AND EXPENDITURE**

- **Credit/store card debt**
  - **Overdraft**
  - **Loans from friends/relatives**
  - **Loans from other sources (e.g. banks, loan companies)**
  - **Savings**
  - **Selling assets (e.g. property, possessions, stocks, shares, bonds)**
  - **Other**
- 
- **Current household income sufficient**